

DONOR ADVISED FUND

A **Donor Advised Fund (DAF)** at Jewish Federation of Northern New Jersey makes charitable giving easy, flexible and organized—all in one convenient account.

HOW IT WORKS

- Open your fund with a minimum contribution of \$10,000.
- Contribute cash, securities, or other eligible assets at any time.
- Receive potential tax benefits, including an income tax deduction for eligible contributions and no capital gains tax on appreciated assets contributed and sold in your fund.
- Grow your charitable dollars tax-free through Federation's investment options.
- Recommend grants to qualified charities whenever you choose.
- Manage everything online — view your balance, track giving, research charities and recommend grants through our secure donor portal.

WHY CHOOSE A DAF?

Tax-Smart

Receive available tax benefits while maximizing the dollars available for charitable giving.

Flexible

Contribute when it makes financial sense and recommend grants to charities on your own schedule — even in different years.

Simple & Organized

Manage your charitable giving in one place, easily track your giving history, and reduce the number of tax receipts you need to maintain.

Built for the Long Term

Plan future, recurring, and legacy gifts and create a thoughtful approach to your philanthropy.

A Family Tradition

Name your children or others as successor grant recommenders and help pass the value of tzedakah to the next generation.

Private When You Want It

Choose to make grants anonymously.

We're Here to Help

Federation's endowment professionals can work with you and your financial and legal advisors to help you make the most of your charitable giving and achieve your philanthropic goals.

Ready to simplify your giving?

Open a Donor Advised Fund with Jewish Federation of Northern New Jersey and make your charitable giving smart and easy.

This information is provided for educational purposes only and should not be considered legal, tax or financial advice. Please consult your professional advisors regarding your individual circumstances.

ROBIN ROCHLIN

RobinR@JFNNJ.ORG | 201.820.3970



Jewish Federation
of Northern New Jersey