

POMEGRANATE ENDOWMENT

When you endow your Pomegranate level gift, you create a lasting legacy that helps ensure the future vitality of our Jewish community.



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Protect what's most important to you. Transmit your Jewish values. Invest in our Jewish future. A Pomegranate Endowment (POME) allows you to perpetuate your annual Pomegranate level gift to Jewish Federation.

How does it work?

An endowment can be funded over time or with a single gift. The money contributed is used to establish a Pomegranate Endowment Fund in your name. The fund is invested in Federation's Endowment Foundation for long term growth. Each year, a distribution is made from your POME Fund to Federation in order to perpetuate your annual giving.

The minimum amount needed to create a POME is \$36,000. This amount is intended to generate the requisite \$1,800 Pomegranate gift each year.

Here are some ways you can fulfill a POME gift:

- Donate cash or securities during your lifetime.
- Leave a gift to Federation in your Will.
- Use a new or existing life insurance policy to Federation by naming Federation as owner and beneficiary of the policy.
- Complete a "Beneficiary Designation Form" with your IRA administrator which lists Federation as a beneficiary of your account.
- Include Federation as a charitable beneficiary of your Donor Advised Fund after your lifetime.

What are the benefits?

- **Recognition.** You are recognized as a POME when you announce your commitment to make this enduring gift. You can update your Pomegranate pin with gold plated leaves to signify your commitment to the Jewish future.
- **Tax Benefits.** You may receive estate and/or income tax benefits depending on your personal situation and the funding method you choose.
- **Impact.** Your gift will generate future income to support Federation.
- **Values.** Your gift makes a statement to your children and grandchildren about your Jewish values and commitment to Jewish life and continuity.

Jewish Federation's endowment staff is available to work with you and your financial and legal advisors to help you realize your philanthropic goals.

This material is presented for informational purposes only and should not be construed as legal, tax or financial advice. When considering gift planning strategies, you should always consult with your own legal and tax advisors.

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