

WILLS AND LIVING TRUSTS

When you make a charitable gift in your will or living trust, you create a legacy that helps ensure the future vitality of our Jewish community.



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Naming Jewish Federation of Northern New Jersey as a beneficiary of your will or living trust is a convenient way to continue your tradition of lifetime giving. Your gift can make a meaningful impact on the Jewish future.

How does it work?

You can leave a gift (“bequest”) in your will or living trust of a specific dollar amount, a percentage of your estate, or all or part of what remains after you provide for family and friends (your residuary estate).

Federation Endowment staff is happy to provide you with sample language.

What are the benefits?

- **No Cost Today.** A gift in your will or living trust costs you nothing today and does not affect your current cash flow.
- **Control.** Your assets remain in your control during your lifetime.
- **Flexibility.** You can modify your gift at any time if circumstances change.
- **Tax Benefits.** You may receive estate tax benefits depending on your specific situation.
- **Impact.** Your gift will generate future income to support Federation and/or the causes you care about.
- **Values.** Your gift makes a statement to your children and grandchildren about your Jewish values and commitment to Jewish life and continuity.

Jewish Federation endowment staff are available to work with you and your financial and legal advisors to help you realize your philanthropic goals.

This material is presented for informational purposes only and should not be construed as legal, tax or financial advice. When considering gift planning strategies, you should always consult with your own legal and tax advisors.

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